

Recovery from the 3.11 Great East Japan Earthquake and Tsunami

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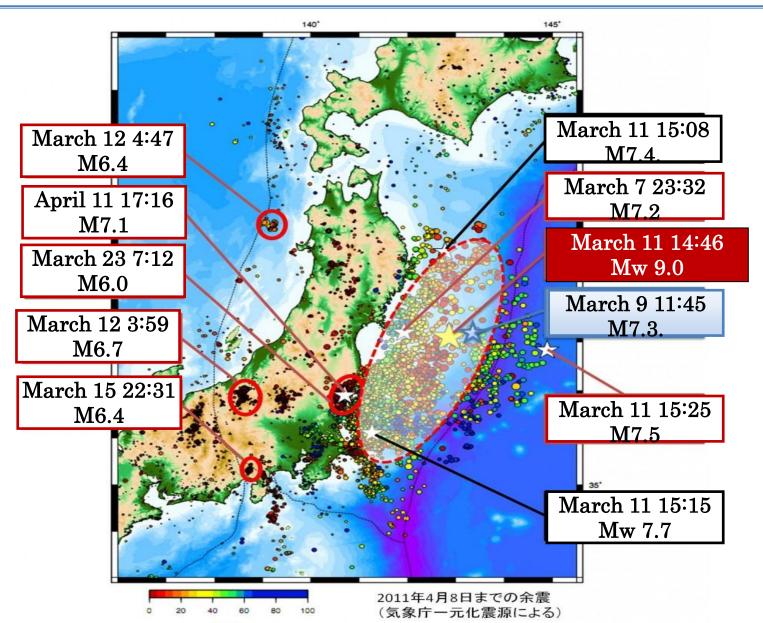
Fire and Disaster Management Agency (FDMA)

Ministry of Internal Affairs and Communications

Government of Japan

3.11 Great East Japan Earthquake





Human and Physical Damage



Earthquake Magnitude: Mw 9.0

Casualties: Deceased: 15,884

Unaccounted for: 2,633

Injured: 6,148

Building damage Totally destructed: 127,302 units

Severely damaged: 272.849 units

Partially damaged: 748,777 units

Economic damage approx. 16.9 trillion JPY

(approx. 199 billion USD)

The World Bank estimated that the economic cost could reach up to 23.5 billion dollars

Quick recovery of infrastructure



Quake-resistant technology and quick recovery of infrastructure is the key to not only effective response but also long-term recovery:





(approximately a month later...)
Source) Reconstruction Agency

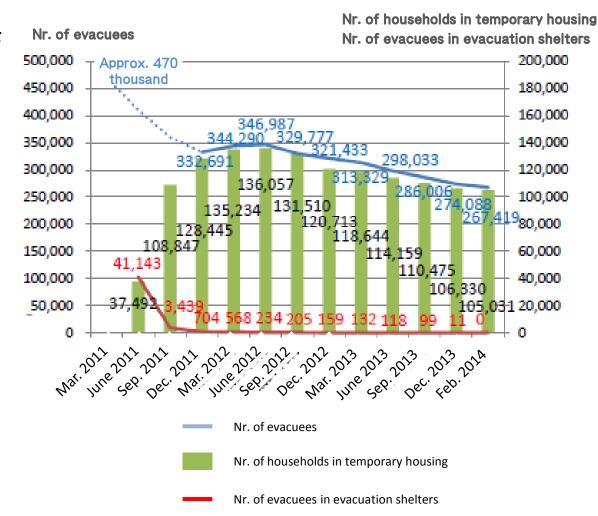
Evacuees and temporary housings



The number of evacuees has decreased from 470 k to 267 k approximately.

The number of families housed in temporary housing also has decreased.

Rebuilding permanent houses has been gradually picking up.



Chronology



Mar. 11, 2011	Great East Japan Earthquake occurred Extreme Disaster Management Headquarters set up
April 11, 2011	Reconstruction Design Council set up (an advisory panel of intellectual figures)
May 2, 2011	the 1 st supplementary budget totaling 4.01 trillion JPY (42.2 billion USD) passed
June 24, 2011	Basic Act on Reconstruction went into effect Reconstruction HQs in Response to the Great East Japan Earth (headed by PM) was established: also decided to establish the Reconstruction Agency that plays the role of coordination
June 25, 2011	Reconstruction Design Council's submitted its recommendations entitled "Towards Reconstruction: Hope beyond the Disaster"

Chronology



July 25, 2011	The 2 nd supplementary budget, totaling 1.91 trillion JPY (20.1 billion USD) passed
July 29, 2011	Reconstruction HQs decided "Basic Guidelines for Reconstruction" to provide a blueprint for the overall reconstruction process (10 years for the reconstruction period, 23 trillion yen required over 10 years, etc.)
Nov. 21, 2011	the 3 rd supplementary budget totaling 9.24 trillion JPY (97.2 billion USA) passed
Nov. 30	The Reconstruction Funding Act
Dec. 6, 2011	the Act on the Establishment of the Reconstruction Agency was passed in the Diet (Parliament)
Dec. 7, 2011	The Act on Special Zone for Reconstruction
Feb. 10, 2012	Reconstruction Agency established with a 10 year mandate and began operations

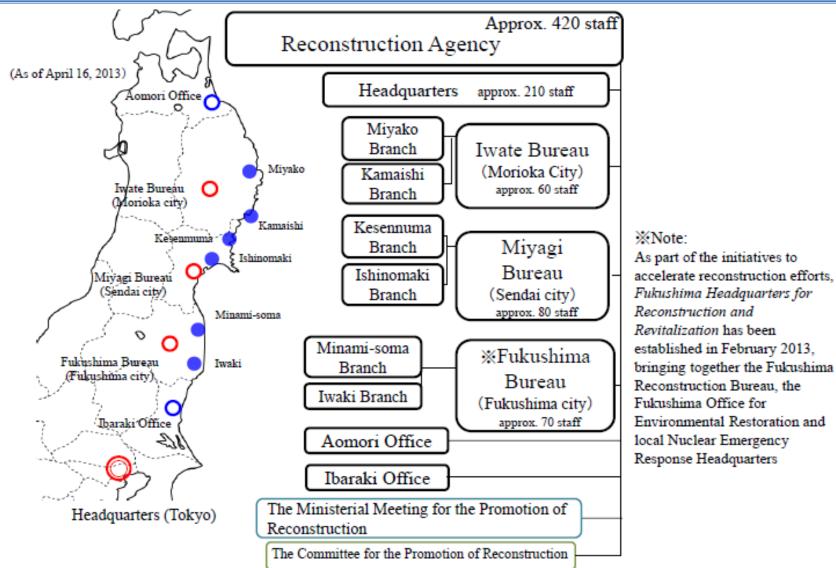
Reconstruction agency



- ✓ The Reconstruction Agency is the principal agency for leading and managing the reconstruction process.
- ✓ The Agency's main role is to accelerate structural reconstruction and revitalization in the affected areas, by supporting implementation of government policies and managing coordination of reconstruction strategy and initiatives between various branches of government at a national level and with local municipalities.
- ✓ Headed by the Prime Minister, the Agency is led by Minister for Reconstruction Takumi Nemoto and currently employs more than 330 people.

Reconstruction Agency and its regional bureaus





Framework for Reconstruction



TIME FRAME

• A total of 10 years with the first 5 years as the intensive reconstruction period MEASURSESS TO BE IMPLEMENTED

- For recovery and reconstruction of the disaster-afflicted areas and restoration of livelihood of people affected by the disaster
- For areas closely connected with those afflicted by the disaster to be taken in coordination with the aforementioned measure
- Nationwide disaster prevention and reduction that require urgent action

BUDGET SCALE (rough estimates)

Not less than 23 trillion in the next 10 years (19 trillion in the first 5 years)

SUPPORT FOR RECONSTRUCTION

- a system of "Special Zones for Reconstruction"
- easy-to-use grants for reconstruction projects planned by local governments
- Collaboration with the private sector for reconstruction

Grants for Reconstruction



Objectives: To support town rebuilding undertaken on the basis of the

reconstruction plans formulated by local governments and accelerate

reconstruction

Features: The grants are intended to enable swift and flexible implementation by

choosing necessary projects for reconstruction. All expenses will be

borne by the central government (through additional national subsidy

and local allocation tax).

Core Projects

Road development | School facilities development

Agricultural are development Land readjustment

Earthquake-resistant hospital development

Fishery village development

Collective relocation projects for disaster prevention

Collective relocation for disaster prevention

Associated Projects

Projects proposed by municipalities in connection with the Core Projects.

Up to 35% of the funds allocated for the Core Projects.



Special Zones for Reconstruction



A package of special measures relevant to regulations/procedures, taxation, financial and fiscal assistance and land-use restructuring are available upon the approval of the Plan for Special Zones for Reconstruction developed by local governments.

Regulations and Procedures

- Reduced requirements to be eligible for public housings
- Special measures in agricultural land conservation for development of facilities for food/forestry/fishery processing and sales

Tax breaks

- Special depreciation/Tax credit
- Tax credit equivalent to 10% of the combined amount of salaries and other payments for employees from severely damaged areas
- Exemption from corporate tax for 5 fiscal years for new enterprises and so forth

Financial and fiscal assistance

• Grants for Reconstruction • Interest Rate Compensation for reconstruction projects

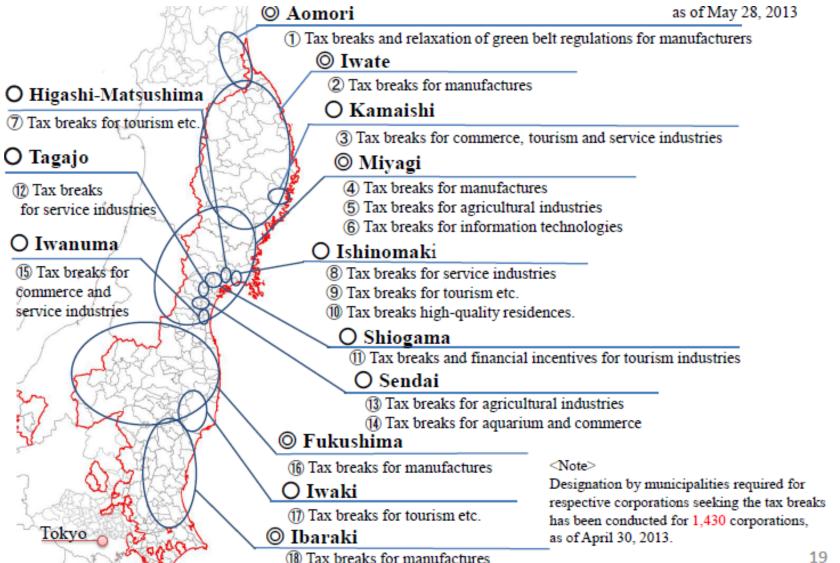
Land use restructuring

- Special arrangements for land use restructuring beyond existing land use frameworks (urban area, farming area, forests, etc.)
- Relaxed requirements for floor area ratio for buildings construction aimed at evacuation from tsunami

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Approved Plans on Tax Breaks for Special Zones for Reconstruction

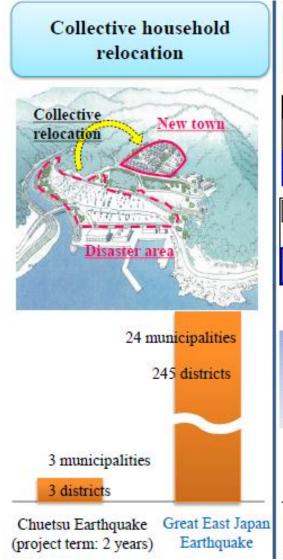


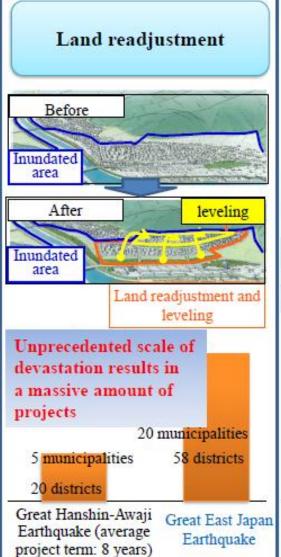


Source) Reconstruction Agency

Rebuilding measures



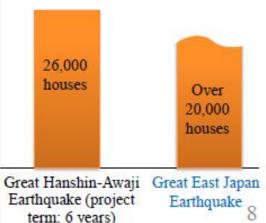




Public housing development

[Soma City, Fukushima Prefecture] Construction: Feb. 2012 to Aug. 2012 Structure: Wooden flat compound for 12 houses





Progress of Reconstruction



Rebuilding of houses and reconstruction of towns and communities

Clearing of debris / finished : 34% (Nov. 2012) to 94% (Oct. 2013)

Relocation / Consent obtained: 81% (Dec. 20120 to 100% (Nov. 20139)

/ Commenced: 64% (Nov. 2013)

Land readjustment / project developed: 27% (Dec. 2012) to 94% (Nov. 2013)

/ Commenced: 65% (Nov. 2013)





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Progress of Reconstruction



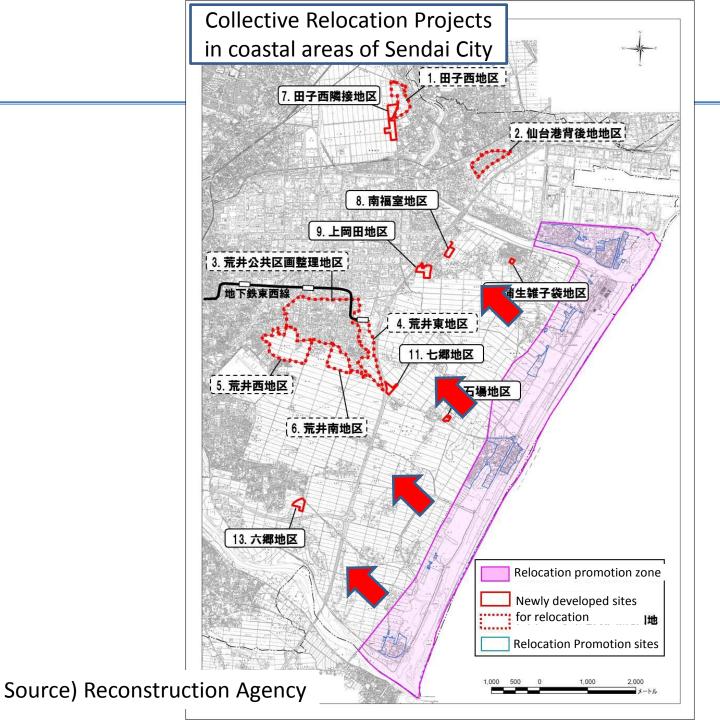
Regeneration of industries and livelihoods

Agricultural land recovered:
38% (Dec. 2012) to 63% (Dec. 2013)

Fish processing facilities recovered: 69" (Dec. 2012) to 78% (Sep. 2013)

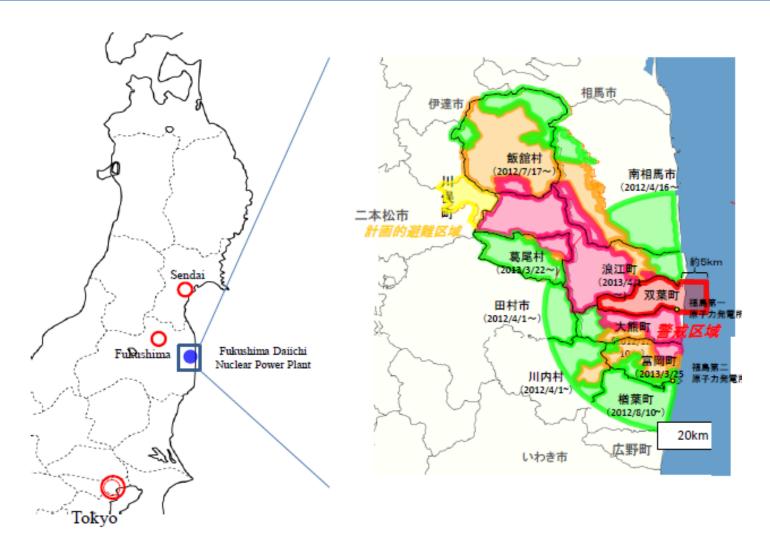
Temporary stores/ factories: 868 stores/ factories were built (Nov. 2013)











Evacuation from Restricted Areas



Evacuees in Fukushima Approx. 154,000 persons in total

(1) Inside Fukushima Approx. 97,000 persons

(2) Outside Fukushima Approx. 57,000 persons

Other areas such as Yamagata Prefecture have also evacuees.

Evacuees from Evacuation Order Area

Approx. 107,000 persons in total

« Areas with no restrictions on new business or entry »

Evacuation order ready to be lifted Approx. 33,000 persons

≪ Areas with restrictions still in place ≫

Deliberate Evacuation Area Approx. 1,000 persons

Residents are not allowed to live in Approx. 25,000 persons

Long-term evacuation inevitable Approx. 25,000 persons

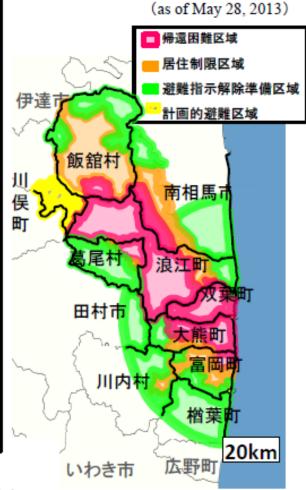
It is to be noted that the status of the aforementioned evacuation order area is expected to be downgraded to the one with fewer or no restrictions, thereby enabling new businesses to be operated.

Review of zoning for all the municipalities except Kawamata-Machi has been completed.

Area where estimated radiation level is less than 20 mSv/y

Area where continued evacuation is required in the interests of minimized radiation exposure on the grounds that estimated annual radiation may exceed 20 mSv/y

Area with the current radiation exceeding 50 mSv/y, thus it is anticipated that estimated annual radiation five years later may exceed 20 mSv/y.



Conclusion



- "Acceleration of reconstruction is one of the top priorities of the current administration, together with economic revitalization and crisis management" said Takumi NEMOTO, Minister of Reconstruction;
- Clearing debris and rebuilding infrastructures have been in good progress while rebuilding public houses to accommodate those who lost their homes and relocation of residential areas to safer places (often higher ground) are taking longer time than envisaged due to various reasons, most notably the difficulty of securing appropriate land, but gradually moving forward;
- Regenerating indigenous industries and maintaining community's socio-economic vitality are a challenge particularly for small coastal communities that had faced population decline and ageing even before the 2011 disaster;
- Massive evacuees from the areas affected by the crippled nuclear power plant in Fukushima Prefecture represent a special challenge as the evacuation of some areas is likely to continue long.



For more details, please go to the website of the Reconstruction Agency http://www.reconstruction.go.jp/english/