EROPA CONFERENCE, October 18, 2013 Stories to Share



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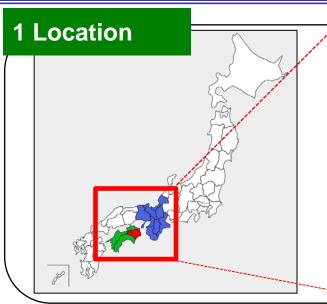
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Overview of Tokushima Prefecture





- Area 4,147 km²
 (approx. 6 x Singapore)
- Population: approx. 800,000
- Gross production: ¥ 2.8 trillion
- ◆ 2:45 hours from KansaiInternational Airport by express bus

2 Tourism and traditional culture

4 major attractions



Beethoven's 9th

Location of first performance in Asia of Beethoven's 9th



Awa Puppet Theater

Traditional puppet shows with recitation & shamisen



Awa Indigo Dye

Beautiful color, also known as "Japan blue"



Awa Dance

Typical Japanese cultural dance

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Promoting "Hikari Broadband Okoku - Tokushima"

Digitalization of terrestrial TV broadcasting

July 2011

Signals from other regions became unavailable!
Channels reduced from 10 to 3

Turned crisis into opportunity!

CATV network in whole prefecture completed!

CATV producing "four treasures"

Digital terrestrial broadcasting

Signals also available from other prefectures

2 Broadband

High speed, high capacity (10x faster than Tokyo)

3 IP phones

Free phone calls within region

4 Local information transmission

Shares local information including disaster information, etc.

88.9% penetration rate of CATV in households, highest in Japan (as of end of March 2013; national average = 51.8%)

What's more...

Development in population decline and population aging

◆Population trend (1960→2010)

-7.3% (Nationwide +35.8%)

◆Population aged 65 or more (in 2010)
27% (nationwide 23%)

◆Rate of marginal villages(in 2010)35.5% (nationwide 15.5%)

Hilly and mountainous regions → Sharp increase in empty homes & unused facilities!

Utilize the best fiber-optic network in Japan to attract businesses and regenerate villages in hilly and mountainous regions!

Prescriptions for problem solving

- Accumulating ICT related industry
- Attracting call centers, data centers, etc.

In 2003 Zero sites Businesses in region:

10 companies, 13 offices created over 1,000 jobs





Data center

 Development of new operation test

July 2013~ Operation test of small-scale call center

Attracts people to depopulated areas

◆ Satellite office project

Fully unfurled for Tokyo-based ICT companies from 2012

Help from prefecture Facility rental, earthquake proofing work, etc.

18 related companies moved into 4 municipalities in prefecture! Proposal of "new working style"→ Telework

Companies ⇒ Risk dispersion (using momentum of Tohoku earthquake)

Employees ⇒ rise in work efficiency due to "comfort effect"

Local area ⇒ New business development, local jobs (34 people)

Kamiyama - First "population migration surplus" since 1970

"Engawa Office" Plat-Ease Co., Ltd.

> Remodeling old folk houses and storehouses





working that transcend time and place



work-life balance



Developing a System to Deal with a Major Nankai Trough Earthquake

Simulation of major Nankai trough earthquake (assumed damage)

Extensive damage expected

approx. 40% of all

buildings in prefecture

approx. 4% of

population of prefecture

60-70% probability of a magnitude 8 or more major Nankai trough earthquake occurring within 30 years

Assumed damage in **Tokushima**

Maximum

Buildings destroyed: 116,400

31,300 Deaths:

(water/sewage, electricity, gas)

Lifeline damage: Over 90%

Lessons of Tohoku earthquake

Unparalleled disaster

Disruption to key roads

- → Ensure redundancy!
- Collapsed buildings due to quake/tsunami → Make homes more quakeproof!
- Isolated communities
- → Set up systems of self-help and mutual help!
- Power disruption, gasoline shortage → Secure new energies!

Need perspective of not only "disaster prevention" but also "disaster mitigation"!

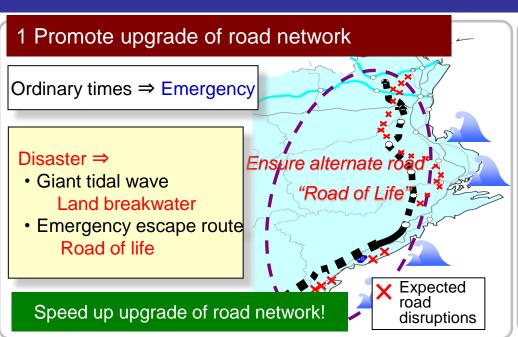


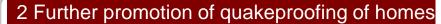


Turned crisis

Aim for zero deaths, speed up "disaster prevention & mitigation measures"!

Prescriptions for problem solving





(1) Establish tax system (national) for promoting quakeproof upgrades

Proposed by **Tokushima** Established in 2006

10% of renovation cost deducted from ____ reduced by income taxes

Fixed asset tax certain amount

(2) Quakeproof wooden homes Eco-reform with simple construction Barrier-free (eliminate differences in levels) Energy conservation (solar power, etc.)

Pref. aid

Municipal collaboration aid (¥100,000~500,000)

3 Promote self-help, mutual help

First time to be developed by prefectural government

- (1) Implement first BCP in Japan
 - Encourage BCP development in companies, etc. Set up BCP support center, conduct map training
 - Develop agricultural BCP Tsunami/salt damage measures, soil salt-removal testing, etc.
- (2) Create a volunteer disaster prevention organization
- Takes on big role of mutual help hub and damage mitigation

*Organization rate 44% (2003) \rightarrow 90% (2012)

4. Introduce natural energy

Introduce mega-solar power (18 operators, 21 locations)

Ordinary times ⇒ Power selling

Output: For about 16.200 homes

Disaster ⇒ Emergency power

Port facilities. evacuation shelters

2013 Operation test utilizing PHV and EV

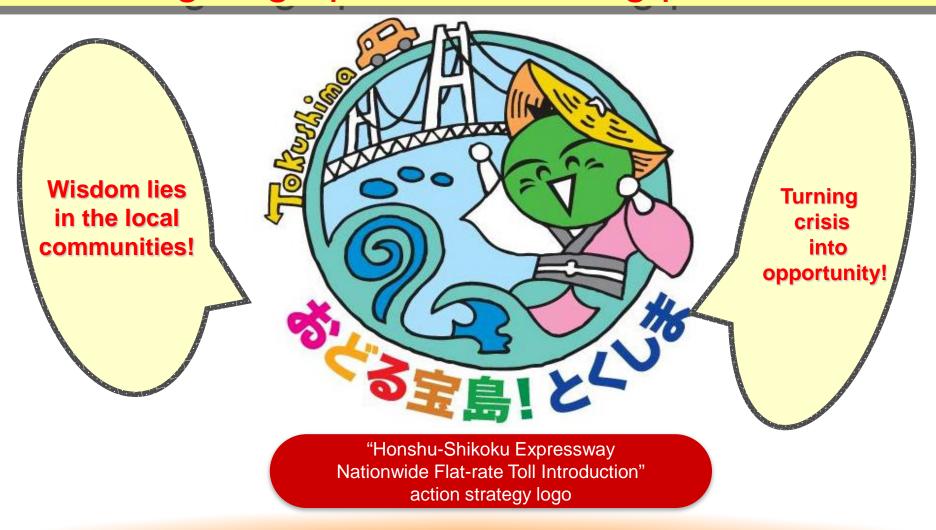
Charging utilizing mega-solar power

Used for lighting, radios, etc. in evacuation shelters

proposa

Enables power supply to evacuation shelters, etc.

From "leading problem prefecture" to "leading-edge problem-solving prefecture"!



Thank you for your attention!